

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC

Lehman Brothers Holdings, Inc

("the Debtors")

Chapter 11

Case No. 08-13555 (JMP) Jointly
Administered

Case No. 08-13555

Claim No.: 4793

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO F.R.B.P. RULE 3001 (E)(2) FOR FILED
CREDITOR, CANADIAN IMPERIAL BANK OF COMMERCE, IN THE AMOUNT OF \$3,392,038.65,
TO C.V.I G.V.F. (LUX) MASTER S.A.R.L.**

To Transferor:

Canadian Imperial Bank of Commerce
Att: J.S. McMurray, General Manager
199 Bay Street, 6th Floor
Toronto, Ontario M5L 1A2
CANADA

PLEASE TAKE NOTICE that the transfer of \$3,392,038.65 of the above-captioned general unsecured claim has been transferred to:

Transferee:

C.V.I G.V.F. (Lux) Master S.a.r.l.
c/o CarVal Investors UK Limited
Knowle Hill Park
Farimile Lane
Cobham
Surrey KT11 2PD
United Kingdom

The evidence of transfer of claim is attached hereto. A copy of the Proof of Claim and a copy of the Claims Agent website listing the claim is attached.

If your objection is not timely filed, the transferee will be substituted in your place as the claimant on our records in this proceeding.

(FOR CLERK'S OFFICE USE ONLY):

This notice was mailed to the first named party, by first class mail, postage prepaid on _____, 2009.

INTERNAL CONTROL NO. _____

Copy: (check) Claims Agent ____ Transferee ____ Debtors's Attorney ____

Deputy Clerk

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that any and all claims of Canadian Imperial Bank of Commerce ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Proof of Claim
Amount

\$3,392,038.65

Proof of Claim
No.

4793

have been transferred and assigned to C.V.I. G.V.F. (Lux) Master S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: C.V.I. G.V.F. (Lux) Master S.a.r.l.

Address: c/o CarVal Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham
Surrey KT11 2PD
United Kingdom

ASSIGNOR: Canadian Imperial Bank of Commerce

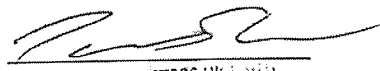
Address: 199 Bay Street, 6th Floor
Toronto, ON M5L 1A2
Canada

Signature:

Name:

Title:

Date:



BY CARVAL INVESTORS UK LIMITED
DAVID SHORT
OPERATIONS MANAGER
9/6/09

Signature:


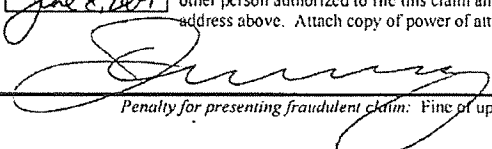
Name:

Title:

Date:


J.S. McMURRAY
GENERAL MANAGER
MAY 27, 2009

B 10 (Official Form 10) (12/07)

UNITED STATES BANKRUPTCY COURT Southern District of New York		PROOF OF CLAIM
Name of Debtor: Lehman Brothers Holdings Inc.		Case Number: 08-13555 (JMP)
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): Canadian Imperial Bank of Commerce		I: Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
Name and address where notices should be sent: Attention: Jack S. McMurray 199 Bay Street, 6th Floor Toronto, ON M5L 1A2, Canada Telephone number: (416) 214-8659		
Name and address where payment should be sent (if different from above): Telephone number:		
1. Amount of Claim as of Date Case Filed: \$ <u>3,392,038.65</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. _ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. _ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). _ Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507 (a)(4) _ Contributions to an employee benefit plan - 11 U.S.C. § 507 (a)(5). _ Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507 (a)(7). _ Taxes or penalties owed to governmental units - 11 U.S.C. § 507 (a)(8). _ Other - Specify applicable paragraph of 11 U.S.C. § 507 (a)(). Amount entitled to priority: \$ _____
2. Basis for Claim: <u>See Attached Addendum</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all paym		
7. Documents: Attach redacted cop orders, invoices, itemized statements You may also attach a summary. Att a security interest. You may also att DO NOT SEND ORIGINAL DOCU: SCANNING.		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000004793  AFTER
If the documents are not available, please explain: <u>See Attached Addendum</u>		*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of enactment. <div style="border: 2px solid black; padding: 5px; text-align: center;"> FILED / RECEIVED FOR COURT USE ONLY JUN - 9 2009 </div>
Date: <u>June 8, 2009</u> 		Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. J.S. McMURRAY GENERAL MANAGER

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.

18 U.S.C. §§ 152 and 3571
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Lehman Brothers Holdings Inc. (Chapter 11)

Filed Claims and Schedules						
Claim #	4793	Name Starts With			Debtor	<input type="text"/>
Schedule #		Total Claim Value	Equals		Scope	Claims and Schedules
Claim Date Range				to		
Order By		Creditor Name	Results Per Page		10	<input type="button" value="Search"/> <input type="button" value="Clear"/>
Page 1 of 1						
	Claim #	Schedule #	Creditor Name	Date	Total Claim Value	
	4793		CANADIAN IMPERIAL BANK OF COMMERCE ATTN: JACK S. MCMURRAY 199 BAY STREET, 6TH FL TORONTO, ON M5L 1A2 CANADA Debtor: LEHMAN BROTHERS HOLDINGS, INC.	6/9/2009	\$3,392,038.65 Claim Unsecured Amount: \$3,392,038.65	Image
Claims 1-1 of 1						

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